



STATEMENT OF FINANCIAL POSITION

All questions in this form must be answered. Use the word "Nil" if appropriate. Estimates can only be given if, after reasonable enquiry, you are unable to give an accurate answer. Any estimates should have the letter "E" inserted before the amount shown.

Please supply all documentation to support your application including bank statements for **all** accounts along with any documentation that may support your application and allow us to provide you with an accurate outcome. For any questions regarding what documentation to include, please contact Axess on 1300 429 377

Notes on calculating monthly amounts

The following table will help you with calculating monthly amounts for the purposes of completing this statement of financial position.

Frequency	Calculation
Weekly	Multiply by 52 then divide by 12
Fortnightly	Multiply by 26 then divide by 12
Quarterly	Multiply by 13 then divide by 12
Half-yearly	Divide by 6
Annual	Divide by 12

Details	
Name	
Address	
Phone	
Email	
Axess Reference Number <i>(found in the top of our correspondence)</i>	
Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> De-Facto
No. of dependants in household	
List the ages of dependants	
Employment	
Employment type <input type="checkbox"/> Full Time <input type="checkbox"/> Part Time <input type="checkbox"/> Self Employed <input type="checkbox"/> Unemployed <input type="checkbox"/> Retired <input type="checkbox"/> Casual _____ hrs per fortnight	
Occupation	

Monthly income	
Please supply last 3 payslips/statements for all that apply	
After tax salary	
Centrelink (before any deductions)	
Family tax benefit	
Child support	
Rental income or board	
Other income	
Total per month (A)	
Monthly expenses (for household)	
\$ Monthly	
Housing expenses	
Rent	
Rates and body corporate fees	
Home / contents insurance	
Utilities (electricity, gas, water)	
Communication (phone, internet, pay TV)	
Repairs and maintenance	
Other housing expenses	
Personal and family expenses	
Food and groceries (also takeaway)	
Clothing	
Health (e.g. insurance, medical)	
Entertainment	
Personal care	
Personal insurance (e.g. life)	
Pets	
Other (e.g. subscriptions, sports, hobbies)	
Transport expenses	
Vehicle (e.g. fuel, insurance, registration)	
Public transport	
Other	

Debts				
<i>(e.g. home/investment property loan, vehicle loan, personal loan/overdraft, credit card, Centrelink, student loan, storecard or layby, fine/tax debt, guarantee, lease/rental contract)</i>				
		\$ Monthly repayments	\$ Balance owed	\$ Existing repayment amount
Type of debt:				
Owed by				
Owed to				
Security details (if any)				
Type of debt:				
Owed by				
Owed to				
Security details (if any)				
Type of debt:				
Owed by				
Owed to				
Security details (if any)				
Type of debt:				
Owed by				
Owed to				
Security details (if any)				
Total debt:		Total monthly repayments (C):		

Summary of financial position	\$ Monthly
Total income (A)	
Total living expenses (B + C)	
Total monthly after repayments (income less living expenses)	
	(A – B – C)

Interest in any deceased estate or Trust	state full details including name of estate or trust and the value of your interest in the estate or trust
Details of estate or trust	
Value of your interest	\$
Proposal	
Amount	\$
Frequency	<input type="checkbox"/> Weekly <input type="checkbox"/> Fortnightly <input type="checkbox"/> Monthly
Length of assistance requested	<input type="checkbox"/> One month <input type="checkbox"/> 3 months <input type="checkbox"/> 6 months <input type="checkbox"/> other _____
Date of first payment	
General Commits if any (anything else you wish to tell us or to take into consideration?)	
Acknowledgement and Acceptance	

- The information in my Statement of Financial Position and in my attachments within my personal knowledge is true. Where I have given an estimate in this statement, it is based on my personal knowledge and is given in good faith. All other information given in this statement and any attachments is true to the best of my knowledge, information and belief.
- I have no income, property or financial resources other than as set out in this statement.
- I understand and will provide the last 3 months of bank account statements for **all** my bank accounts
- I understand and will provide other statements and supporting documents to support my application
- I understand that failure to provide the above-mentioned supporting documents within 21 days may result in my hardship application being declined

Signature and Date	
Name	
Signature	
Date	